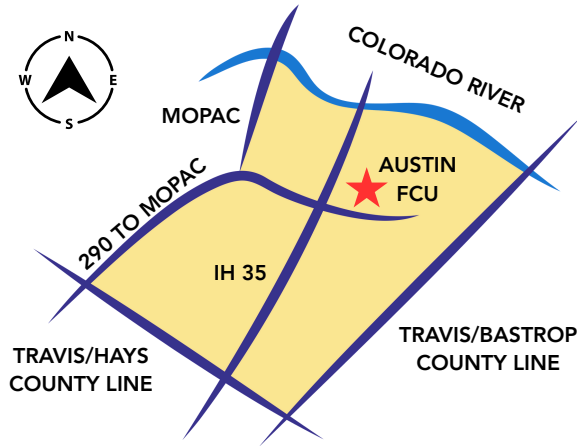


Membership Information



Membership is open to anyone who lives, works, worships, goes to school or volunteers within our field of membership in South Austin, TX. The shaded area to the left (south of the River, east of Mopac and within Travis County) defines our field of membership. Family members of existing members may also qualify for membership.

What do I need to open an account?

Opening an account is easy! Simply fill out the reverse side of this form, and bring it along with Government-Issued Photo ID, and proof of address. If you're using your employer, church, school or volunteer work to qualify for membership – we'll need proof of that address too.

Acceptable Forms of ID Include:

- Driver's License or State ID
- US Passport
- Military or Military Dependent ID Card
- VA or Government Work ID
- Resident Alien/Visa/Matricular

New Account Checklist

- ☐ Membership Application
- ☐ Photo Identification
- ☐ Proof of Address
- ☐ Social Security Number or Tax ID
- ☐ \$5 Initial Share Deposit

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING NEW ACCOUNTS

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask you for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

New Membership Application

Austin FCU's policy is to verify ALL identification through ChexSystems for all applicants.
This information will also be used to determine account eligibility.



Member Information:

Name: _____ Pronouns (optional) _____

SSN/TIN: _____ - _____ - _____ Date of Birth: ____/____/____

Address: _____
Street Address City State Zip

Phone Number(s): (____) _____ ☐ Home ☐ Work ☐ Cell (____) _____ ☐ Home ☐ Work ☐ Cell

Email Address: _____ Employer: _____

How do you qualify for membership?

☐ Home Address ☐ Work Address ☐ Worship Address

☐ Volunteer Address ☐ School Address ☐ Immediate Family Member: _____
(Name of Family Member)

Qualifier Address: _____
(if not Home Address) Street Address City State Zip

☐ Joint Owner or ☐ Beneficiary Information:

Name: _____ Pronouns (optional) _____

SSN/TIN: _____ - _____ - _____ Date of Birth: ____/____/____

Address: _____
Street Address City State Zip
☐ Home ☐ Work ☐ Cell ☐ Home ☐ Work ☐ Cell

Phone Number(s): (____) _____ (____) _____

Email Address: _____ Employer: _____

If you would like to designate an additional beneficiary, please include their information here:

Name: _____ SSN/TIN: _____ - _____ - _____ Date of Birth: ____/____/____

Type of Account(s): ☐ Savings (Share) ☐ Checking ☐ Holiday Club ☐ Youth/Minor ☐ TUTMA

☐ Organizational ☐ Estate ☐ Trust ☐ Other: _____

Would you like to be issued an ATM or Debit Card? ☐ ATM ☐ Debit ☐ NONE ☐ I'd like more info

Austin FCU Debit Cards come with a daily limit of \$1,500 for purchases, \$500 for cash withdrawals and 12 total transactions.

What additional products would you like more info on?

☐ Direct Deposit ☐ Overdraft Protection ☐ Wire Services ☐ Checks
☐ Personal Loans ☐ Vehicle Loans ☐ Credit Card ☐ Home Equity Loans

What brought you to AFCU?

☐ Location ☐ Advertisement ☐ Internet Search ☐ Social Media

☐ Direct Mail ☐ Local Event: _____ ☐ Other: _____

The above information is true and correct to the best of my knowledge, and I authorize Austin FCU to pull a ChexSystems/Qualifie report to verify my identity and eligibility for an account.

Member/Owner Signature: _____ Date: _____

Joint Owner Signature: _____ Date: _____